

- Beneva will process your request in a timely manner. For the general provisions of the guarantee offered by Beneva, please refer to the Savings Annuity Contract – IND247.
- The advisor must provide the Savings Annuity Contract – IND247 and the Investment Account(s) fact(s) to contractholders who change their guarantee option.

## 1. Information about the contractholder

Last Name

First Name

Contract No.

Plan

## 2. Request to Change Guarantee Option

The guarantee option currently applicable under your contract is indicated in your Statement of Investments.

Changes to the contract guarantee option are permitted only once during the entire duration of the contract.

The Equity Index GIC is not impacted by this request, it will remain in its original application.

I wish to change the guarantee option of all the investment accounts of my contract for one of the following:

☐ 75/100☐ 75/100 enhanced

This guarantee change will reset the guarantee at maturity and at death for all investments in my contract to the market value in force at the time of the change multiplied by the applicable percentage (whether this result is higher or lower than the current guaranteed value).

## 3. Declarations and signatures

### Contractholder's declaration

I acknowledge having received from my advisor the Savings Annuity Contract and the Investment Accounts Facts. I further acknowledge that he brought to my attention all the impacts of this change of guarantee.

I authorize Beneva Inc. to change the guarantee option as requested above.

I understand that while a new application number will be attributed, all the information about my contract will remain unchanged, except for the guarantee option.

**X**

Contractholder's signature (mandatory)

Date

### Advisor's declaration

I certify that I have provided the Contractholder with a copy of the Savings Annuity Contract and the Investment Accounts Facts for each of the investment accounts and have explained all the impacts of this change of guarantee

I certify that the contractholder's signature was affixed by the contractholder

Advisor's name

Code:

Dealer

Advisor

or 

Agency No.

Advisor No.

**X**

Advisor's signature (mandatory)

Date



Investment

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The copy sent to Beneva constitutes the original document.