

1. Contractholder's/Investor's identification

Last name

First name

2. Plan details (Mandatory: Check one option only)

☐ NRSP (Non-Registered)☐ TFSA☐ RRSP OR ☐ Spousal RRSP☐ RRIF OR ☐ Spousal RRIF☐ LIRA/LRSP¹ OR ☐ Prescribed LIRA/LRSP¹

Check one jurisdiction:

☐ Alberta ☐ British Columbia ☐ Manitoba ☐ New Brunswick ☐ Newfoundland and Labrador ☐ Nova Scotia ☐ Ontario ☐ Quebec☐ Saskatchewan ☐ Federal jurisdiction (includes Prince Edward Island, Nunavut, Northwest Territories and the Yukon)☐ LRIF (Newfoundland and Labrador)¹☐ RLSP¹ OR ☐ RLIF¹

1. The amounts come from sums acquired from the pension plan of a former spouse following a separation or death. Attach a copy of the divorce or separation judgement or a copy of the death certificate.

3. Description of the request

Y | Y | Y | Y | M | M | D | D |

Transaction date

4. Declarations and signatures of the advisor and the managing general agent (if applicable)

We, the undersigned, hereby agree to indemnify Beneva and release it and its directors, officers, employees, representatives and affiliated companies from any liability, damages, expenses and costs of any nature whatsoever including legal fees ("losses") arising directly or indirectly from this request, except those resulting from gross negligence on the part of Beneva.

We understand that we will be billed for the losses and that payment will be due within 14 days of the invoice date. In the event the losses are not reimbursed by this deadline, Beneva has the right to deduct the losses from any amount to which we are entitled, with no further notice.

Signed at: _____ on this _____ day of _____ 20_____.

X

Signature of advisor

| | | | |

Advisor code

X

Signature of Managing General Agent

Managing General Agent code