

Primary Beneficiary(ies)

Should no choice be made, the beneficiary designation is revocable, except in Quebec, where the designation of the married or civil union spouse as beneficiary is irrevocable, unless the “revocable” box has been checked.

Should the beneficiary be named irrevocably, he will be required to consent to any future beneficiary designation modification and for any withdrawal of sums.

Last Name	First Name	Relation to Annuitant (or in Quebec, relation to contractholder)			%	Revocability of Primary Beneficiary		Date of Birth (if minor)
		Spouse	Un-Married Spouse	Other		Rev.	Irrev.	
		<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	Y Y Y Y M M D D
		<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	Y Y Y Y M M D D
		<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	Y Y Y Y M M D D
		<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	Y Y Y Y M M D D

Continuing Beneficiary(ies) or Contingent Beneficiary(ies)

Continuing or Contingent Beneficiary designation is optional.

Check only one box and complete the appended table.

☐ **Continuing Beneficiary(ies)**
Upon the death of a primary beneficiary, the associated continuing beneficiary replaces him or her.
A continuing beneficiary may replace one or several primary beneficiaries.

☐ **Contingent Beneficiary(ies) (Subrogated in Quebec)**
A contingent beneficiary has no rights unless all primary beneficiaries are deceased.

Last Name	First Name	Date of Birth (if minor)	%	Complete only if you designate a continuing beneficiary(ies)
				Last Name, First Name of Primary Beneficiary ²
		Y Y Y Y M M D D		
		Y Y Y Y M M D D		
		Y Y Y Y M M D D		

1. The sum of the percentages of each continuing beneficiary named to replace a primary beneficiary must total 100%.
2. If you designate one or more contingent beneficiaries and have entered the information in this section, it will not be considered.

Information About the Trustee (Does not apply in Quebec)

Complete this section only if the beneficiary is a minor. In this situation, a trustee must be appointed to receive all payments until the designated beneficiary reaches the age of majority. In Quebec, the payment will be made out to a beneficiary who is a minor but sent to their parent(s) or legal guardian.

Name of Trustee

Relation to Trustee

4. Consentment of the Current Irrevocable Beneficiary (if applicable)

I, _____, designated as irrevocable beneficiary under the contract identified in section 1 of this form, give my consent to the designation(s), addition(s) or modification(s) requested above.

X

Current Irrevocable Beneficiary's Signature

Y | Y | Y | Y | M | M | D | D

Date

5. Signature of Contractholder

I authorize Beneva to carry out the designation(s), addition(s) or modification(s) requested. I understand that the validity of the new designation or the change of beneficiary shall be subject to applicable legislation.

X

Signature of Contractholder

Y | Y | Y | Y | M | M | D | D

Date

X

Signature of co-contractholder (where applicable)

Y | Y | Y | Y | M | M | D | D

Date

Protecting your personal information is a priority for Beneva. To find out more about our practices, please consult the *Personal Information Protection Statement* located at www.beneva.ca.