

savings and
investments

Assuris

Assuris is a not-for-profit organization that protects Canadian policyholders if their life insurance company should fail.



Its role is to protect policyholders by minimizing the loss of benefits and ensuring a quick transfer of their policies to a solvent company, where their protected benefits will continue.

Every life insurance company authorized to sell insurance policies in Canada is required, by the federal, provincial and territorial regulators, to become a member of Assuris.

Consumers can obtain information on the protection offered by Assuris by going to the organization's website, www.assuris.ca, or by calling the Assuris Information Centre at 1 866 878-1225.

Assuris protects your investments at Beneva

Deposit protection

The amounts invested in Beneva's savings products are covered by Assuris:

- Registered investment accounts only
- MAX GIC
- Traditional and Special Term GIC
- Equity Index GIC

There are three account categories: non-registered accounts, registered accounts (RRSP, LIRA, RRIF and LIF) and TFSAs. Each account category of Beneva is covered by Assuris. You therefore retain 100% of the accumulated value, up to \$100,000, and the client can have up to \$300,000 in coverage, depending on the account category held.

Account category	Coverage
Non-registered	\$100,000
RRSP, LIRA, RRIF and LIF	\$100,000
TFSA	\$100,000

Protection of payout annuities

- Deferred life annuity
- Immediate annuity

Assuris: Guaranteed monthly payment of \$2,000 or, if less than \$2,000, 85% of the promised benefits. This coverage applies to both types of annuities.

To learn more about our products, contact a member of our Savings and Investment Sales team.

1 866 867-9296

beneva.ca/LC/en/brokers

beneva