beneva

Affiliation Change

Individual Insurance and Financial services

This form must be used when changing the name or status of a representative. It may be an affiliated representative becoming independent, or vice versa, or a representative affiliated to a firm becoming affiliated to a new firm, or ultimately, a corporation name change. By way of this affiliation, there is transfer of rights, obligations and remuneration between the two parties.

To process such a transaction, a new representative contract is required. Please refer to the contracting checklist regarding the required documents. We will contact you should additional documents be necessary.

Signature of the form indicates that the parties agree with this change.

IDENTIFICATION AND CONSENT

General agent name	General agent no. - Financial services	General agent no. - Individual Insurance
Representative number - Financial services	Representative number - Individual Insurance	
Assignor name (previous name):		
Assignee name (new name):		

COMMENTS

SIGNATURES

Representative

Representative signature

Date (Y M D)

SIN (for a representative becoming independent)

Assignor (previous) firm (if applicable)

Name of the assignor firm authorized signatory

Signature of the assignor firm authorized signatory

Date (Y M D)

Assignee (new) firm (if applicable)

Name of the assignee firm authorized signatory

Signature of the assignee firm authorized signatory

Date (Y M D)

Protection of personal information

Protecting your personal information is a priority for Beneva. To find out more about our practices, please consult the *Personal Information Protection Statement* located at beneva.ca.